

Date	Issuer	Ticker	Transaction	Amount (\$mm)	Role
6-Jan-12	Canadian Zinc Corporation	CZN	Short Form Prospectus/Private Placement	5.10	Co-Agent
17-Nov-11	Prophecy Platinum Corp.	NKL	Private Placement	10.02	Agent
11-Aug-11	Orvana Minerals Corp.	ORV	Short Form Prospectus	17.00	Co-Agent
29-Jun-11	Barranco Resources Corp.	BCC.P	Initial Public Offering	0.20	Sole Agent
26-Jul-11	Sego Resources Inc.	SGZ	Short Form Prospectus	1.00	Sole Agent
26-May-11	Northern Financial Corporation	NFC	Short Form Prospectus	3.32	Lead Agent
19-May-11	Lakeside Steel Inc.	LS	Short Form Prospectus	23.02	Co-Agent
27-Apr-11	Golden Band Resources Inc.	GBN	Private Placement	10.39	Sole Agent
9-Mar-11	Stonegate Agricom Ltd.	ST	Short Form Prospectus	43.75	Co-Agent
28-Feb-11	Penfold Capital Acquisitions IV Corporation	PLD.P	Initial Public Offering	1.00	Co-Agent
23-Feb-11	Royal Coal Corp.	RDA	Private Placement	34.50	Co-Agent
18-Feb-11	Buchans Minerals Corporation	BMC	Private Placement	2.95	Sole Agent
16-Feb-11	Omni-Lite Industries Canada Inc.	OML	Private Placement	6.90	Co-Agent
1-Feb-11	Asia Bio-Chem Group Corp.	ABC	Short Form Prospectus	10.00	Co-Agent
28-Jan-11	Armistice Resources Corp.	AZ	Private Placement	5.36	Co-Agent
28-Jan-11	IBI Group Inc.	IBG	Debenture Offering	50.00	Co-Underwriter
31-Dec-10	Conquest Resources Limited	COR	Private Placement	0.50	Sole Agent
23-Dec-10	NioGold Mining Corporation	NOX	Private Placement	7.04	Lead Agent
23-Dec-10	Canadian Zinc Corporation	CZN	Private Placement	2.50	Lead Agent
23-Dec-10	Rainbow Resources Inc.	RBW	Initial Public Offering	1.50	Lead Agent
17-Dec-10	Black Birch Capital Acquisition II Corp.	BBT.P	Initial Public Offering	0.54	Sole Agent
19-Nov-10	Nuvolt Corporation Inc.	NCO	Private Placement	0.50	Sole Agent
10-Nov-10	Shamrock Enterprises Inc.	SRS	Initial Public Offering	1.00	Sole Agent
5-Oct-10	Lakeside Steel Inc.	LS	Short Form Prospectus	21.08	Co-Agent
22-Sep-10	iseemedia Inc. (now Synchronica plc)	SYN	Private Placement	3.00	Sole Agent
30-Jul-10	Metanor Resources Inc.	MTO	Private Placement	3.19	Sole Agent
9-Jul-10	Knick Exploration Inc.	KNX	Private Placement	0.62	Sole Agent
7-Jul-10	Cobalt Coal Corp.	CBT	Private Placement	0.25	Sole Agent
30-Jun-10	Canadian Zinc Corporation	CZN	Private Placement	2.50	Lead Agent
9-Jun-10	Sienna Gold Inc.	SGP	Private Placement	0.94	Sole Underwriter
3-May-10	Aquarius Capital Corp.	AQU.P	Initial Public Offering	0.26	Sole Agent
28-Apr-10	Northern Financial Corporation	NFC	Private Placement	0.53	Sole Agent
31-Mar-10	Diaz Resources Ltd.	DZR	Private Placement	1.36	Sole Agent
26-Feb-10	Lakeside Steel Inc.	LS	Private Placement	2.23	Sole Agent
23-Feb-10	MOSAID Technologies Inc.	MSD	Short Form Prospectus	31.00	Co-Underwriter
25-Jan-10	Spider Resources Inc.	SPQ	Private Placement	4.10	Co-Agent
23-Dec-09	Abcourt Mines Inc.	ABI	Private Placement	2.10	Lead Agent
23-Dec-09	Jiminex Inc.	JIM	Private Placement	1.66	Lead Agent
11-Dec-09	iseemedia Inc. (now Synchronica plc)	SYN	Private Placement	2.72	Lead Agent
10-Dec-09	Sego Resources Inc.	SGZ	Short Form Offering	0.87	Lead Agent
30-Nov-09	REC Minerals Corp. (now Reliant Gold Corp.)	REC	Initial Public Offering	1.50	Lead Agent
12-Nov-09	GuestLogix Inc.	GXI	Short Form Prospectus	7.20	Co-Underwriter
30-Sep-09	Canada Lithium Corp.	CLQ	Private Placement	15.00	Co-Underwriter
30-Sep-09	Queenston Mining Inc.	QMI	Private Placement	17.00	Co-Agent
28-Aug-09	Leisure Canada Inc.	LCN	Private Placement	18.22	Co-Agent
23-Aug-09	Black Birch Capital Acquisition I Corp.	BBC	Initial Public Offering	0.47	Lead Agent
30-Jun-09	Sultan Minerals Inc.	SUL	Private Placement	0.60	Lead Agent
8-May-09	Vanstar Mining Resources Inc.	VSR	Initial Public Offering	0.76	Lead Agent
20-Apr-09	Metanor Resources Inc.	MTO	Private Placement	13.42	Lead Agent
24-Dec-08	Minati Capital Corp.	MNN	Initial Public Offering	0.20	Sole Underwriter
21-Nov-08	Canoel International Energy Ltd.	CIL	Short Form Offering	1.09	Sole Underwriter
9-Oct-08	Summus Capital Corp. (now Mongolia Growth Group Ltd.)	YAK	Initial Public Offering	0.48	Lead Underwriter
1-Oct-08	Arianne Resources Inc.	DAN	Private Placement	1.07	Sole Underwriter
31-Jul-08	Flow Energy Ltd.	n/a	Private Placement	0.50	Sole Underwriter
30-Jul-08	Primera Bioscience Research Inc.	n/a	Initial Public Offering	0.25	Sole Underwriter
10-Jul-08	Regent Pacific Properties Inc.	RPP	Initial Public Offering	0.30	Sole Underwriter
30-Jun-08	Dianor Resources Inc.	DOR	Private Placement	3.30	Lead Underwriter
12-Jun-08	Covenant Resources Ltd. (now Passport Energy Ltd.)	PPO	Initial Public Offering	0.74	Sole Underwriter
10-Jun-08	Canadian Mining Company	CNG	Short Form Offering	0.80	Sole Underwriter
2-Jun-08	Forest Gate Resources Inc. (now Forest Gate Energy Inc.)	FGE	Private Placement	1.33	Lead Underwriter
30-Apr-08	Obsidian Strategies Inc.	n/a	Private Placement	0.34	Sole Underwriter
30-Apr-08	Redcliffe Exploration Inc.	RXP.A	Private Placement	6.58	Lead Underwriter
29-Apr-08	Rivera Capital Corp. (now Canada Fluorspar Inc.)	CFI	Initial Public Offering	0.35	Sole Underwriter
29-Apr-08	Amalfi Capital Corp. (now Royal Road Corp.)	RDA	Initial Public Offering	0.90	Sole Underwriter
3-Apr-08	Nebu Resources Inc.	NBU	Initial Public Offering	2.87	Sole Underwriter
27-Mar-08	Dianor Resources Inc.	DOR	Private Placement	4.59	Lead Underwriter
20-Mar-08	Glamis Resources Ltd. (now Legacy Oil & Gas Inc.)	LEG	Private Placement	6.00	Co-Underwriter
19-Mar-08	Blackburn Ventures Corporation (now Morumbi Oil & Gas Inc.)	MOC	Initial Public Offering	0.20	Sole Underwriter
28-Feb-08	49 North Resources Fund Inc.	FNR	Short Form Offering	5.60	Co-Underwriter